

MEETING UNDP – ESAFON November 19th 2018, Geneva



Participants:

- Haoliang Xu, Head of UNDP Asia-Pacific
- Ma Weihua, Chairman, CGPI
- Nan Colin, Head of the UN SDG Impact Finance
- Karanraj Chaudri, UNDP India
- François Golbery, Chairman, ESAFON
- Dr Anne Golbery, Senior Managing Director, ESAFON

ESAFON presentation

Questions:

- What is missing in the Family Office sector and its trends:
 - Family office Impact investments are emerging
 - Training programs about impact investments
 - Platform of Impact Investment Opportunities (restricted to Family Offices) for direct investment or co-investment
 - Reporting tool allowing Family Offices to report their impacts and SDGs
- How UNDP could help Family Offices
 - Potential partnerships and projects: annual partnership with ESAFON regarding conferences, seminars, Family Offices survey.
 - Connecting European and Asian Family Offices: creation of a network of European-Asian Family Offices, organization of visits in Europe and Asia
 - Suggestions:
- ESAFON Proposal for Tax Incentive & Exemption for Long Term Impact Investment
- Need to support training and awareness programs about impact investment to Family Offices and Investment Advisors
- UNDP could/create a reporting tool so that Family Offices can start report their impacts and SDGs
- Essential that Family Offices and institutions such as ESAFON be connected and engaged with the UNDP



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- Interesting that UNDP provides valuable data and information about impact data, SDG metrics, investment

opportunities

